

IHSG	7,012
Change (%)	0.45%
Net Foreign Buy/Sell (YTD)	-3.34 T
Support	6970
Resistance	7030

Sectoral	Last	Change %
IDXBASIC.JK	1,333	-0.32%
IDXCYCLIC.JK	863	1.22%
IDXENERGY.JK	2,169	-0.04%
IDXFINANCE.JK	1,405	1.05%
IDXHEALTH.JK	1,439	-0.29%
IDXNONCYC.JK	743	0.56%
IDXINDUST.JK	1,188	0.28%
IDXINFRA.JK	917	-0.17%
IDXPROPERT.JK	716	-0.09%
IDXTECHNO.JK	4,357	0.52%
IDXTRANS.JK	1,835	0.96%

Commodities	Last	Change %
Crude Oil Oct 23	90.3	-0.01%
Brent Crude Oil	93.1	-0.50%
Gold Dec 23	1945.3	-1.11%
Copper Dec 23	3.7	-1.30%

Indeks	Close	Change %
Dow Jones Industrial Average	34,441	-0.22%
S&P 500	4,402	-0.94%
NASDAQ Composite	13,469	-1.53%
FTSE 100	7,732	0.93%
DAX PERFORMANCE-INDEX	15,782	0.75%
SSE Composite Index	3,109	-0.52%
HANG SENG INDEX	17,886	-0.62%
Nikkei 225	32,837	-0.57%

Indikator	Tingkat / Date
GDP Growth Rate	3.86 percent
GDP Annual Growth Rate	5.04 percent
Unemployment Rate	5.45 percent
Inflation Rate	3.27 percent
Inflation Rate MoM	-0.02 percent
Interest Rate	5.75 percent
Balance of Trade	3124 USD Million
Current Account	-1933 USD Million
Current Account to GDP	1 percent of GDP
Government Debt to GDP	40.9 percent of GDP
Government Budget	-2.38 percent of GDP
Business Confidence	16.62 points
Manufacturing PMI	53.9 points



Source: Trading View, Divisi Research Erdikha

NEWS HIGHLIGHT

- INDY dirikan perusahaan baru bergerak dalam pengisian daya EV
- Bangun pabrik HPAL Rp. 9.24 T, MBMA patok produksi 30 ribu ton nikel
- SMMT rencanakan bagi dividen, gelar RUPSLB 9 Oktober
- Pefindo pertegas rating obligasi BBRI idAAA
- KRYA Garap Proyek Strategis Nasional (PSN), infrastruktur Sandar BMPP Nusantara-1 di Waai Ambon

NEWS MARKET

IHSG pada perdagangan kemarin, Senin (25/9/2023), berakhir di zona merah dengan koreksi 0,26% ke posisi 6.998,38. Nilai perdagangan mencapai Rp 11,98 triliun dan volume transaksi mencapai 39,32 juta yang diperdagangkan sebanyak 1,26 juta kali. Ada sebanyak 284 saham turun, dan 241 saham naik, 235 sisanya stagnan.

Hari ini akan menjadi momen sejarah dalam penanganan perubahan iklim serta pasar keuangan Indonesia, Bursa Karbon RI akan resmi beroperasi pada hari ini. Presiden Joko Widodo (Jokowi) dan beberapa pejabat negara rencananya akan resmi membuka perdagangan hari pertama bursa karbon Indonesia pada pukul 09:00 WIB hari ini. OJK sudah menerbitkan Nomor 12/SEOJK.04/2023 tentang Tata Cara Penyelenggaraan Perdagangan Karbon Melalui Bursa Karbon (SEOJK 12/2023) sebagai aturan teknis dari Peraturan Otoritas Jasa Keuangan (POJK) Nomor 14 Tahun 2023.

Melalui Bursa Karbon tersebut, Indonesia mampu mengambil peran lebih besar dalam upaya pengendalian dampak perubahan iklim secara global. Platform perdagangan karbon yang sudah mulai dipersiapkan sejak tahun 2022 ini akan memainkan peran penting mengingat Indonesia merupakan negara yang hampir 70% pemenuhan pengurangan emisi karbonnya berbasis pada sektor alam.

Indeks Dow Jones Industrial Average (DJIA) ditutup naik 0,13% ke posisi 34.006,87. Sementara S&P 500 ditutup menguat 0,4% ke posisi 4.337,44 dan Nasdaq berakhir melesat 0,45% ke posisi 13.271,32.

Dokumen dot plot The Fed menunjukkan suku bunga akan ada di kisaran 5,5-5,75% pada tahun ini. Artinya, ada indikasi jika The Fed akan menaikkan suku bunga sebesar 25 bps lagi hingga akhir tahun. Selain itu, data penting dari AS juga banyak yang akan dirilis hari ini diantaranya data indeks penjualan rumah di AS, data penjualan rumah baru, Indeks keyakinan konsumen (IKK) AS, serta indeks manufaktur dan jasa versi Richmond Fed. Data ini tentu penting melihat kondisi perekonomian AS saat ini. Untuk diketahui, konsumen di AS memburuk pada Agustus, dengan Indeks Keyakinan Konsumen Conference Board turun ke 106,1 dari 114,0 (direvisi dari 117,0) pada bulan Juli.

Source: CNBC Indonesia, Divisi Research Erdikha

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
PGAS	1,385	Trading Buy	1,405	1,430	1,350	Consolidation, entry level: 1355-1385
PGEO	1,605	Trading Buy	1,630	1,650	1,560	Consolidation, entry level: 1565-1605
DSNG	625	Trading Buy	635	645	610	Consolidation, entry level: 615-625
MUTU	192	Hold	195	197	186	Consolidation
NCKL	1,170	Trading Buy	1,190	1,210	1,135	Consolidation, entry level: 1140-1170

LQ45 PERFORMANCE

Tuesday, September 26, 2023

CODE	PRICE	Daily (%)	PER
BRPT	1,475	-0.67%	369
MEDC	1,640	2.50%	5
ACES	790	0.00%	19
GGRM	24,500	-1.41%	9
INKP	11,550	0.43%	6
MAPI	1,815	-3.20%	14
BRIS	1,620	-1.22%	15
BMRI	6,000	0.00%	10
ICBP	11,250	-0.88%	16
HRUM	1,820	0.00%	6
EXCL	2,380	-2.06%	25
AMRT	2,910	0.34%	38
ASII	6,250	0.81%	9
BBNI	10,050	3.08%	9
UNTR	28,250	-0.35%	5
BBRI	5,300	-0.93%	14
BBCA	9,000	-0.83%	24
AKRA	1,460	-1.02%	12
TPIA	2,620	0.00%	#N/A
INTP	10,025	-0.74%	15
SMGR	6,650	-2.92%	17
INDF	6,775	0.00%	7
TLKM	3,770	-2.33%	18
GOTO	87	0.00%	#N/A
ANTM	1,850	0.00%	11
BBTN	1,230	0.00%	5
CPIN	4,970	0.00%	43
TOWR	965	-2.03%	15
TBIG	2,000	-2.44%	30
INDY	2,320	3.11%	2
KLBF	1,775	-0.28%	25
ESSA	770	1.99%	11
BUKA	214	-6.14%	#N/A
UNVR	3,820	-0.78%	31
INCO	5,675	-0.44%	17
SIDO	595	-0.83%	16
PGAS	1,385	0.36%	9
SCMA	162	0.62%	34
PTBA	2,850	-0.35%	4
ADRO	2,950	0.00%	3
MDKA	3,110	-4.01%	#N/A
SRTG	1,890	-1.31%	#N/A
ITMG	29,075	0.61%	2
ARTO	2,210	-0.90%	1,113
EMTK	545	-0.91%	14

PRICE	YTD (%)
BRPT 1,475	755 95.36%
MEDC 1,640	1015 61.58%
ACES 790	496 59.27%
GGRM 24,500	18000 36.11%
INKP 11,550	8725 32.38%
MAPI 1,815	1445 25.61%
BRIS 1,620	1290 25.58%
BMRI 6,000	4962.5 20.91%
ICBP 11,250	10000 12.50%
HRUM 1,820	1620 12.35%
EXCL 2,380	2140 11.21%
AMRT 2,910	2650 9.81%
ASII 6,250	5700 9.65%
BBNI 10,050	9225 8.94%
UNTR 28,250	26075 8.34%
BBRI 5,300	4940 7.29%
BBCA 9,000	8550 5.26%
AKRA 1,460	1400 4.29%
TPIA 2,620	2570 1.95%
INTP 10,025	9900 1.26%
SMGR 6,650	6575 1.14%
INDF 6,775	6725 0.74%
TLKM 3,770	3750 0.53%
GOTO 87	91 -4.40%
ANTM 1,850	1985 -6.80%
BBTN 1,230	1350 -8.89%
CPIN 4,970	5650 -12.04%
TOWR 965	1100 -12.27%
TBIG 2,000	2300 -13.04%
INDY 2,320	2730 -15.02%
KLBF 1,775	2090 -15.07%
ESSA 770	915 -15.85%
BUKA 214	262 -18.32%
UNVR 3,820	4700 -18.72%
INCO 5,675	7100 -20.07%
SIDO 595	755 -21.19%
PGAS 1,385	1760 -21.31%
SCMA 162	206 -21.36%
PTBA 2,850	3690 -22.76%
ADRO 2,950	3850 -23.38%
MDKA 3,110	4120 -24.51%
SRTG 1,890	2530 -25.30%
ITMG 29,075	39025 -25.50%
ARTO 2,210	3720 -40.59%
EMTK 545	1030 -47.09%

PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT 1,475	108%	710	▼	1,530	-4%
MEDC 1,640	95%	840	▼	1,705	-4%
ACES 790	102%	392	▼	815	-3%
GGRM 24,500	48%	16,500	▼	30,050	-18%
INKP 11,550	70%	6,775	▼	11,725	-1%
MAPI 1,815	82%	1,000	▼	2,070	-12%
BRIS 1,620	48%	1,095	▼	1,820	-11%
BMRI 6,000	35%	4,450	▼	6,150	-2%
ICBP 11,250	33%	8,475	▼	11,925	-6%
HRUM 1,820	51%	1,205	▼	1,875	-3%
EXCL 2,380	40%	1,695	▼	2,580	-8%
AMRT 2,910	28%	2,280	▼	3,150	-8%
ASII 6,250	20%	5,200	▼	7,050	-11%
BBNI 10,050	20%	8,350	▼	10,050	0%
UNTR 28,250	27%	22,200	▼	34,100	-17%
BBRI 5,300	24%	4,260	▼	5,750	-8%
BBCA 9,000	13%	8,000	▼	9,450	-5%
AKRA 1,460	22%	1,200	▼	1,670	-13%
TPIA 2,620	31%	1,995	▼	2,760	-5%
INTP 10,025	11%	9,000	▼	11,850	-15%
SMGR 6,650	18%	5,625	▼	8,277	-20%
INDF 6,775	12%	6,025	▼	7,550	-10%
TLKM 3,770	6%	3,570	▼	4,540	-17%
GOTO 87	7%	81	▼	266	-67%
ANTM 1,850	5%	1,760	▼	2,390	-23%
BBTN 1,230	7%	1,150	▼	1,514	-19%
CPIN 4,970	15%	4,330	▼	6,275	-21%
TOWR 965	9%	885	▼	1,250	-23%
TBIG 2,000	12%	1,780	▼	2,900	-31%
INDY 2,320	36%	1,705	▼	3,420	-32%
KLBF 1,775	7%	1,660	▼	2,360	-25%
ESSA 770	60%	480	▼	1,170	-34%
BUKA 214	11%	193	▼	320	-33%
UNVR 3,820	10%	3,460	▼	5,475	-30%
INCO 5,675	0%	5,650	▼	7,750	-27%
SIDO 595	3%	580	▼	915	-35%
PGAS 1,385	7%	1,295	▼	1,995	-31%
SCMA 162	23%	132	▼	278	-42%
PTBA 2,850	7%	2,660	▼	4,330	-34%
ADRO 2,950	47%	2,010	▼	4,250	-31%
MDKA 3,110	9%	2,850	▼	4,950	-37%
SRTG 1,890	25%	1,515	▼	2,940	-36%
ITMG 29,075	31%	22,125	▼	45,650	-36%
ARTO 2,210	13%	1,960	▼	7,375	-70%
EMTK 545	3%	530	▼	1,805	-70%

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

- PER : PER saat ini dibawah 10 kali
- YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low : Harga terendah selama 52 Minggu terakhir
- 52W High : Harga tertinggi selama 52 Minggu terakhir

LQ45 adalah Indeks yang mengukur kinerja harga dari 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

IDX80 PERFORMANCE



Tuesday, September 26, 2023

CODE	PRICE	Daily (%)	PER	PRICE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRPT	1,475	-0.67%	369	BRPT	95.36%	1,475	108%	710	▼	1,530	4%
DOID	494	11.26%	8	DOID	62.50%	494	87%	264	▼	510	3%
MEDC	1,640	2.50%	5	MEDC	61.58%	1,640	95%	840	▼	1,705	4%
ISAT	9,900	-0.75%	24	ISAT	60.32%	9,900	88%	5,275	▼	10,225	3%
ACES	790	0.00%	19	ACES	59.27%	790	102%	392	▼	815	3%
JSMR	4,320	-0.69%	11	JSMR	44.97%	4,320	56%	2,770	▼	4,660	7%
TKIM	10,075	1.77%	6	TKIM	42.91%	10,075	80%	5,600	▼	10,150	1%
BRMS	218	0.00%	142	BRMS	37.11%	218	91%	114	▼	224	3%
GGRM	24,500	-1.41%	9	GGRM	36.11%	24,500	48%	16,500	▼	30,050	-18%
ELSA	418	1.46%	8	ELSA	33.97%	418	46%	286	▼	438	5%
INKP	11,550	0.43%	6	INKP	32.38%	11,550	70%	6,775	▼	11,725	1%
ASSA	1,005	1.01%	66	ASSA	29.68%	1,005	48%	680	▼	1,440	-30%
MAPI	1,815	-3.20%	14	MAPI	25.61%	1,815	82%	1,000	▼	2,070	-12%
BRIS	1,620	-1.22%	15	BRIS	25.58%	1,620	48%	1,095	▼	1,820	-11%
BMRI	6,000	0.00%	10	BMRI	20.91%	6,000	35%	4,450	▼	6,150	2%
ERAA	458	-1.29%	8	ERAA	16.84%	458	22%	376	▼	580	-21%
ICBP	11,250	-0.88%	16	ICBP	12.50%	11,250	33%	8,475	▼	11,925	6%
HRUM	1,820	0.00%	6	HRUM	12.35%	1,820	51%	1,205	▼	1,875	3%
BSDE	1,030	-1.90%	7	BSDE	11.96%	1,030	17%	880	▼	1,235	-17%
EXCL	2,380	-2.06%	25	EXCL	11.21%	2,380	40%	1,695	▼	2,580	8%
AMRT	2,910	0.34%	38	AMRT	9.81%	2,910	28%	2,280	▼	3,150	8%
PTPP	785	-3.09%	17	PTPP	9.79%	785	58%	498	▼	980	-20%
ASII	6,250	0.81%	9	ASII	9.65%	6,250	20%	5,200	▼	7,050	-11%
BBNI	10,050	3.08%	9	BBNI	8.94%	10,050	20%	8,350	▼	10,050	0%
UNTR	28,250	-0.35%	5	UNTR	8.34%	28,250	27%	22,200	▼	34,100	-17%
CTRA	1,015	-1.46%	11	CTRA	7.98%	1,015	17%	865	▼	1,195	-15%
BBRI	5,300	-0.93%	14	BBRI	7.29%	5,300	24%	4,260	▼	5,750	8%
BBCA	9,000	-0.83%	24	BBCA	5.26%	9,000	13%	8,000	▼	9,450	5%
HMSP	880	0.00%	15	HMSP	4.76%	880	13%	780	▼	1,235	-29%
AKRA	1,460	-1.02%	12	AKRA	4.29%	1,460	22%	1,200	▼	1,670	-13%
BFIN	1,100	0.00%	9	BFIN	4.27%	1,100	14%	965	▼	1,535	-28%
MYOR	2,590	0.39%	23	MYOR	3.60%	2,590	46%	1,775	▼	2,900	-11%
TPIA	2,620	0.00%	#N/A	TPIA	1.95%	2,620	31%	1,995	▼	2,760	5%
JKON	121	-4.72%	10	JKON	1.68%	121	29%	94	▼	202	-40%
BMTR	282	-0.70%	4	BMTR	1.44%	282	8%	262	▼	388	-27%
INTP	10,025	-0.74%	15	INTP	1.26%	10,025	11%	9,000	▼	11,850	-15%
SMGR	6,650	-2.92%	17	SMGR	1.14%	6,650	18%	5,625	▼	8,277	-20%
INDF	6,775	0.00%	7	INDF	0.74%	6,775	12%	6,025	▼	7,550	-10%
TLKM	3,770	-2.33%	18	TLKM	0.53%	3,770	6%	3,570	▼	4,540	-17%
OMED	210	-2.78%	21	OMED	-0.94%	210	41%	149	▼	280	-25%
SMRA	590	-1.67%	12	SMRA	-2.48%	590	18%	498	▼	740	-20%
PWON	442	0.45%	11	PWON	-3.07%	442	7%	414	▼	525	-16%
JPFA	1,250	2.46%	37	JPFA	-3.47%	1,250	23%	1,015	▼	1,525	-18%
GOTO	87	0.00%	#N/A	GOTO	-4.40%	87	7%	81	▼	266	-67%
ENRG	280	2.94%	7	ENRG	-4.76%	280	45%	193	▼	404	-31%
ANTM	1,850	0.00%	11	ANTM	-6.80%	1,850	5%	1,760	▼	2,390	-23%
SMDR	356	-1.66%	2	SMDR	-7.77%	356	3%	344	▼	526	-32%
MPMX	1,030	-0.96%	7	MPMX	-8.04%	1,030	8%	955	▼	1,360	-24%
AVIA	575	0.88%	25	AVIA	-8.73%	575	5%	550	▼	845	-32%
BBTN	1,230	0.00%	5	BBTN	-8.89%	1,230	7%	1,150	▼	1,514	-19%
CPIN	4,970	0.00%	43	CPIN	-12.04%	4,970	15%	4,330	▼	6,275	-21%
TOWR	965	-2.03%	15	TOWR	-12.27%	965	9%	885	▼	1,250	-23%

TBIG	2,000	-2.44%	30	TBIG	2,000	-13.04%		TBIG	2,000	12%	1,780	▼	2,900	-31%
HEAL	1,335	0.75%	58	HEAL	1,335	-13.87%		HEAL	1,335	6%	1,265	▼	1,800	-26%
MIKA	2,730	0.74%	41	MIKA	2,730	-14.42%		MIKA	2,730	10%	2,480	▼	3,400	-20%
14 INDY	2,320	3.11%	2	INDY	2,320	-15.02%		INDY	2,320	36%	1,705	▼	3,420	-32%
KLBF	1,775	-0.28%	25	KLBF	1,775	-15.07%		KLBF	1,775	7%	1,660	▼	2,360	-25%
18 ADMR	1,435	-3.04%	13	ADMR	1,435	-15.34%		ADMR	1,435	94%	740	▼	2,050	-30%
ESSA	770	1.99%	11	ESSA	770	-15.85%		ESSA	770	60%	480	▼	1,170	-34%
23 MTEL	670	-1.47%	29	MTEL	670	-16.25%		MTEL	670	8%	620	▼	800	-16%
BUKA	214	-6.14%	#N/A	BUKA	214	-18.32%		BUKA	214	11%	193	▼	320	-33%
UNVR	3,820	-0.78%	31	UNVR	3,820	-18.72%		UNVR	3,820	10%	3,460	▼	5,475	-30%
INCO	5,675	-0.44%	17	INCO	5,675	-20.07%		INCO	5,675	0%	5,650	▼	7,750	-27%
PNBN	1,225	-0.81%	9	PNBN	1,225	-20.45%		PNBN	1,225	19%	1,030	▼	2,790	-56%
SIDO	595	-0.83%	16	SIDO	595	-21.19%		SIDO	595	3%	580	▼	915	-35%
PNLF	282	-1.40%	5	PNLF	282	-21.23%		PNLF	282	11%	254	▼	775	-64%
PGAS	1,385	0.36%	9	PGAS	1,385	-21.31%		PGAS	1,385	7%	1,295	▼	1,995	-31%
SCMA	162	0.62%	34	SCMA	162	-21.36%		SCMA	162	23%	132	▼	278	-42%
PTBA	2,850	-0.35%	4	PTBA	2,850	-22.76%		PTBA	2,850	7%	2,660	▼	4,330	-34%
21 ADRO	2,950	0.00%	3	ADRO	2,950	-23.38%		ADRO	2,950	47%	2,010	▼	4,250	-31%
MDKA	3,110	-4.01%	#N/A	MDKA	3,110	-24.51%		MDKA	3,110	9%	2,850	▼	4,950	-37%
8 SRTG	1,890	-1.31%	#N/A	SRTG	1,890	-25.30%		SRTG	1,890	25%	1,515	▼	2,940	-36%
ITMG	29,075	0.61%	2	ITMG	29,075	-25.50%		ITMG	29,075	31%	22,125	▼	45,650	-36%
RMKE	690	1.47%	4	RMKE	690	-26.60%		RMKE	690	5%	655	▼	1,120	-38%
TINS	810	0.00%	#N/A	TINS	810	-30.77%		TINS	810	5%	775	▼	1,480	-45%
MNCN	510	-1.92%	4	MNCN	510	-31.08%		MNCN	510	1%	505	▼	880	-42%
BTPS	1,900	-1.04%	9	BTPS	1,900	-31.90%		BTPS	1,900	2%	1,855	▼	3,380	-44%
WIKA	478	-0.83%	#N/A	WIKA	478	-40.25%		WIKA	478	34%	358	▼	1,005	-52%
ARTO	2,210	-0.90%	1,113	ARTO	2,210	-40.59%		ARTO	2,210	13%	1,960	▼	7,375	-70%
28 EMTK	545	-0.91%	14	EMTK	545	-47.09%		EMTK	545	3%	530	▼	1,805	-70%

52W Low : Harga terendah selama 52 Minggu terakhir

52W High : Harga tertinggi selama 52 Minggu terakhir

YTD (%) : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun

PER : PER saat ini dibawah 10 kali

besar serta didukung oleh fundamental perusahaan yang baik.

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

IDX80 adalah Indeks yang mengukur kinerja harga dari

Sumber: Research Team Erdikha Elit Sekuritas

KETERANGAN

RUPS

HEXA (T, LB)

IPO

BOOK BUILDING

STRK Rp. 100 - Rp. 119

KOCI Rp. 120 - Rp. 160

IOTF Rp. 100 - Rp. 120

BREN Rp. 670 - Rp. 780

KOKA Rp. 128 - Rp. 161

PTPS Rp. 198 - Rp. 206

LOPI Rp. 100 - Rp. 150

ECONOMIC CALENDAR



Monday September 25 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	Chicago Fed National Activity Index AUG	-0.16	0.07		0.15	
7:30 AM	US	Dallas Fed Manufacturing Index SEP	-18.1	-17.2		-10	
8:30 AM	US	3-Month Bill Auction	5.33%	5.32%			
8:30 AM	US	6-Month Bill Auction	5.32%	5.30%			
3:00 PM	US	Fed Kashkari Speech					
Tuesday September 26 2023				Actual	Previous	Consensus	Forecast
5:55 AM	US	Redbook YoY SEP/23		3.60%			
6:00 AM	US	S&P/Case-Shiller Home Price YoY JUL		-1.20%	-0.30%	-1.00%	
6:00 AM	US	S&P/Case-Shiller Home Price MoM JUL		0.90%		0.70%	
6:00 AM	US	House Price Index YoY JUL		3.10%		2.90%	
6:00 AM	US	House Price Index MoM JUL		0.30%	0.50%	0.20%	
6:00 AM	US	House Price Index JUL		405.8		406.6	
7:00 AM	US	CB Consumer Confidence SEP		106.1	105.5	105.5	
7:00 AM	US	New Home Sales MoM AUG		4.40%		-1.70%	
7:00 AM	US	New Home Sales AUG		0.714M	0.7M	0.7M	
7:00 AM	US	Richmond Fed Manufacturing Shipments Index SEP		-5			
7:00 AM	US	Richmond Fed Services Index SEP		4		3	
7:00 AM	US	Richmond Fed Manufacturing Index SEP		-7	-6	-6	
7:30 AM	US	Dallas Fed Services Revenues Index SEP		16.2		8	
7:30 AM	US	Dallas Fed Services Index SEP		-2.7		-6	
10:00 AM	US	2-Year Note Auction		5.02%			
10:30 AM	US	Fed Bowman Speech					
1:30 PM	US	API Crude Oil Stock Change SEP/22		-5.25M			
6:30 PM	CN	Industrial Profits (YTD) YoY AUG		-15.50%		-10.00%	
	US	Building Permits Final AUG		1.443M		1.543M	
	US	Building Permits MoM Final AUG		0.10%		7%	
Wednesday September 27 2023				Actual	Previous	Consensus	Forecast
4:00 AM	US	MBA 30-Year Mortgage Rate SEP/22		7.31%			
4:00 AM	US	MBA Mortgage Market Index SEP/22		192.1			
4:00 AM	US	MBA Purchase Index SEP/22		147			
4:00 AM	US	MBA Mortgage Refinance Index SEP/22		415.4			
4:00 AM	US	MBA Mortgage Applications SEP/22		5.40%			
5:30 AM	US	Durable Goods Orders MoM AUG		-5.20%	-0.50%	-1.40%	
5:30 AM	US	Durable Goods Orders Ex Transp MoM AUG		0.50%	0.10%	0.60%	
5:30 AM	US	Non Defense Goods Orders Ex Air AUG		0.10%	0.00%	0.20%	
5:30 AM	US	Durable Goods Orders ex Defense MoM AUG		-5.40%		-1.30%	
7:30 AM	US	EIA Gasoline Stocks Change SEP/22		-0.831M	-0.05M		
7:30 AM	US	EIA Crude Oil Stocks Change SEP/22		-2.135M	-1.65M		
7:30 AM	US	EIA Crude Oil Imports Change SEP/22		-3.042M			
7:30 AM	US	EIA Heating Oil Stocks Change SEP/22		-0.109M			
7:30 AM	US	EIA Refinery Crude Runs Change SEP/22		-0.496M			
7:30 AM	US	EIA Gasoline Production Change SEP/22		0.499M			
7:30 AM	US	EIA Distillate Stocks Change SEP/22		-2.867M	-2M		
7:30 AM	US	EIA Cushing Crude Oil Stocks Change SEP/22		-2.064M			
7:30 AM	US	EIA Distillate Fuel Production Change SEP/22		-0.229M			
8:30 AM	US	17-Week Bill Auction		5%			
8:30 AM	US	2-Year FRN Auction		0.17%			
10:00 AM	US	5-Year Note Auction		4.40%			
Thursday September 28 2023				Actual	Previous	Consensus	Forecast
5:30 AM	US	GDP Growth Rate QoQ Final Q2		2%	2.10%	2.10%	
5:30 AM	US	GDP Price Index QoQ Final Q2		4.10%	2.00%	2.00%	
5:30 AM	US	Initial Jobless Claims SEP/23		201K	215K	205K	
5:30 AM	US	Jobless Claims 4-week Average SEP/23		217K		215.0K	
5:30 AM	US	Continuing Jobless Claims SEP/16		1662K	1675K	1660.0K	
5:30 AM	US	Corporate Profits QoQ Final Q2		-5.90%	1.60%	1.60%	
5:30 AM	US	PCE Prices QoQ Final Q2		4.10%	2.50%	2.50%	
5:30 AM	US	Core PCE Prices QoQ Final Q2		4.90%	3.70%	3.70%	
5:30 AM	US	Real Consumer Spending QoQ Final Q2		4.20%	1.70%	1.70%	

5:30 AM	US	<u>GDP Sales QoQ Final Q2</u>		4.20%	2.20%	2.20%
6:00 AM	US	<u>Fed Goolsbee Speech</u>				
7:00 AM	US	<u>Pending Home Sales MoM AUG</u>		0.90%	-0.80%	0.20%
7:00 AM	US	<u>Pending Home Sales YoY AUG</u>		-14.00%		-11.00%
7:30 AM	US	<u>EIA Natural Gas Stocks Change SEP/22</u>		64Bcf		
8:00 AM	US	<u>Kansas Fed Manufacturing Index SEP</u>		12		5
8:00 AM	US	<u>Kansas Fed Composite Index SEP</u>		0		-1
8:30 AM	US	<u>8-Week Bill Auction</u>		5.30%		
8:30 AM	US	<u>4-Week Bill Auction</u>		5.28%		
9:00 AM	US	<u>15-Year Mortgage Rate SEP/27</u>		6.54%		
9:00 AM	US	<u>30-Year Mortgage Rate SEP/27</u>		7.19%		
10:00 AM	US	<u>Fed Cook Speech</u>				
10:00 AM	US	<u>7-Year Note Auction</u>		4.21%		
1:00 PM	US	<u>Fed Chair Powell Speech</u>				
	CN	<u>Current Account Final Q2</u>		\$81.5B		\$65.3B
Friday September 29 2023			Actual	Previous	Consensus	Forecast
5:30 AM	US	<u>Personal Spending MoM AUG</u>		0.80%	0.40%	0.60%
5:30 AM	US	<u>Personal Income MoM AUG</u>		0.20%	0.40%	0.30%
5:30 AM	US	<u>Core PCE Price Index MoM AUG</u>		0.20%	0.20%	0.20%
5:30 AM	US	<u>PCE Price Index MoM AUG</u>		0.20%	0.50%	0.40%
5:30 AM	US	<u>PCE Price Index YoY AUG</u>		3.30%	3.50%	3.50%
5:30 AM	US	<u>Retail Inventories Ex Autos MoM Adv AUG</u>		0%		-0.10%
5:30 AM	US	<u>Goods Trade Balance Adv AUG</u>		-\$91.18B		-\$95.0B
5:30 AM	US	<u>Wholesale Inventories MoM Adv AUG</u>		-0.20%		-0.10%
5:30 AM	US	<u>Core PCE Price Index YoY AUG</u>		4.20%	3.90%	3.80%
6:45 AM	US	<u>Chicago PMI SEP</u>		48.7	47.6	48
7:00 AM	US	<u>Michigan Consumer Sentiment Final SEP</u>		69.5	67.7	67.7
7:00 AM	US	<u>Michigan Inflation Expectations Final SEP</u>		3.50%	3.10%	3.10%
7:00 AM	US	<u>Michigan Consumer Expectations Final SEP</u>		65.5	66.3	66.3
7:00 AM	US	<u>Michigan Current Conditions Final SEP</u>		75.7	69.8	69.8
7:00 AM	US	<u>Michigan 5 Year Inflation Expectations Final SEP</u>		3%	2.70%	2.70%
9:00 AM	US	<u>Quarterly Grain Stocks - Corn SEP</u>		4.106B		
9:00 AM	US	<u>Quarterly Grain Stocks - Soy SEP</u>		0.796B		
9:00 AM	US	<u>Quarterly Grain Stocks - Wheat SEP</u>		0.58B		
9:45 AM	US	<u>Fed Williams Speech</u>				
10:00 AM	US	<u>Baker Hughes Total Rig Count SEP/29</u>		630		
10:00 AM	US	<u>Baker Hughes Oil Rig Count SEP/29</u>				
6:30 PM	CN	<u>NBS Manufacturing PMI SEP</u>		49.7	50	50.4
6:30 PM	CN	<u>NBS Non Manufacturing PMI SEP</u>		51		52
6:30 PM	CN	<u>NBS General PMI SEP</u>		51.3		52.6
Saturday September 30 2023			Actual	Previous	Consensus	Forecast
6:45 PM	CN	<u>Caixin Manufacturing PMI SEP</u>		51	51.4	51.2
6:45 PM	CN	<u>Caixin Services PMI SEP</u>		51.8		52.6
6:45 PM	CN	<u>Caixin Composite PMI SEP</u>		51.7		53
Sunday October 01 2023			Actual	Previous	Consensus	Forecast
5:30 PM	ID	<u>S&P Global Manufacturing PMI SEP</u>		53.9		53
9:00 PM	ID	<u>Inflation Rate YoY SEP</u>		3.27%		3.30%
9:00 PM	ID	<u>Inflation Rate MoM SEP</u>		-0.02		0.30%
9:00 PM	ID	<u>Core Inflation Rate YoY SEP</u>		2.18%		2.10%
10:30 PM	ID	<u>Tourist Arrivals YoY AUG</u>		74.07%		50.00%
Monday October 02 2023			Actual	Previous	Consensus	Forecast
6:45 AM	US	<u>S&P Global Manufacturing PMI Final SEP</u>		47.9	48.9	48.9
7:00 AM	US	<u>ISM Manufacturing PMI SEP</u>		47.6	47.8	48.1
7:00 AM	US	<u>ISM Manufacturing Employment SEP</u>		48.5		49
7:00 AM	US	<u>ISM Manufacturing Prices SEP</u>		48.4		48.9
7:00 AM	US	<u>ISM Manufacturing New Orders SEP</u>		46.8		47
7:00 AM	US	<u>Construction Spending MoM AUG</u>		0.70%	0.50%	0.50%
8:30 AM	US	<u>3-Month Bill Auction</u>		0.33%		
8:30 AM	US	<u>6-Month Bill Auction</u>		5.32%		

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